

Quick Reference Guide Setting Up Single Game Vouchers (SGV)

Single Game Vouchers (SGVs) are now purchased online through MyNetball.

While SGVs can be set up at Clubs or Association/League level, make sure you read the By-Laws for your competition(s) before setting them up. Some Associations and Leagues do not allow SGVs and there may be limitations of the number that can be purchased by a person.

A couple of things to note about SGVs:

They system allows a participant to purchase an unlimited number of SGVs. Any limits your organisation have around this should be made clear.

Set up the Registration Type (Association or League). Step 1.

Your Association or League need to set up the SGV registration type before any SGV products can be set up.

This is not something that Clubs can do, it must be completed at Association or League level.

🥗 Test Association (Jude) 🗸		mynetball admin	istration	🙁 Judy Nash 💊
		WEBSITE REPORTS		Management Participation
Search Menus	Registration Dashboard			
Registration Types	Registration Period	Date From	Date To	Refresh Dashboard
Registration Periods Product Management				
Signup Form Management	Overview		Links	
Disclaimers	Registrations		Registration Summary	
Gateway and Payments	De-Registrations		Registration Detail	
Reports	Registrations (Fin)		Financial Status Report	
De Registration Request	Unique Participants Registered		Registration Accounts	
De-Registration Request			Person Search	
	Fees			
	\$0.00	\$0.00	\$0.00	\$0.00
	Reg Fees	Payments/Adjust	Auto Settled	Net Amount
	Registration Types		Registrations Modes	
			Registrations Sources	
This will bring ve	ou to the Peristration 1	Tupo Managomont	tipago	

Management >> Registration >> Registration Types

This will bring you to the <u>Registration Type Management</u> page.



🥗 Test Association (Jude) 🗸			mynetball ac	lministr	ation			9	Judy Nash 🐱
A ORGANISATION PEOPLE REC	SISTRATION COMPETITION	5 PROGRAMS	WEBSITE REPORTS					Management	Participation
Search Menus Q	C Add Registration Type	e Managem	ent 😧						
Registration Types	Show Inactive Registration	on Types							
Registration Periods		PARENT TYPE	NATIONAL TYPE	STATUS	AGE FROM	AGE TO	FEE	FEE TOTAL	
Product Management	Group: Players								
Signup Form Management	Junior	Junior	Junior	0	8	17	\$0.00	\$53.00	1
Disclaimers	Senior	Senior	Senior	0	18	100	\$0.00	\$73.00	1
Gateway and Payments	Group: Non Player	rs							
Reports >	Group: Programs								
De-Registration Request	Group: Other								

Here you will see all the registrations types that your organisation offers.

To add the SGV registration type, click **Add Registration Type**.

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A ORGANISATION PEOPLE	REGISTRATI	ON COMPETITIONS	PROGRAMS WEBSITI	E REPORTS				G	Management 🔿 Par	rticipation
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Registration Types		how Inactive Registratio	n Types							
Registration Periods			PARENT TYPE	NATIONAL TYPE	STATUS	AGE FROM	AGE TO	FEE	FEE TOTAL	
Product Management	~	Group: Players								
Signup Form Management		Junior	Junior	Junior	0	8	17	\$0.00	\$53.00	1
Disclaimers		Senior	Senior	Senior	۲	18	100	\$0.00	\$73.00	1
Gateway and Payments	> 🔽	Group: Non Player	s							
Reports	× ▼	Group: Programs								
De-Registration Request	~	Group: Other								

This will open the <u>Registration Type Edit</u> page.

Enter the of the Registration Type details as required. * denoted mandatory field.

Most of the details for the Registration Type will automatically populate once you select the Parent Type.

NOTE the following:



 Configuration. The configuration of the Registration Type should look exactly like image below.

Configuration							
Parent Type	• SGV [NV age: 0 to 100]						
Reg Type Group	Non Players 🗸						
Name	• SGV						
Description	SGV						
Active							
Default Role	Select V						
Reg Business Rules	Discounting Secondary Participants registered multiple times to this type will only pay once per period						
	Discounting Conversion (All) Previous registrations against other types for this org will offset the cost of this registration						
	Discounting Conversion (Group)						
	Previous registrations against other types (in this group only) for this org will offset the cost of this registration						
	✓ Allow Duplicates						
	Multiple registrations for this type for a participant in this period from the same org are allowed (usually set for program registrations)						

All the details in this section will populate once you select <u>SGV</u> as the parent type.

- **Reg Business Rules:** Pay careful attention here and the only one that should be ticked is **Allow Duplicates**.
 - **Discounting Secondary:** This should be unticked.
 - **Discounting Conversion (All):** This should be unticked.

This may be ticked due to the set up at the Netball Victoria level.

You may need to save the Registration Type (bottom of the page), go back to Registration Type Management and then edit the Registration Type again to untick this.

- Discounting Conversion (Group): This should be unticked.
- Allow Duplicates: <u>This should be ticked</u>.

Click SAVE (at the bottom of the page) >> then OK

Once you have completed this step, you can move onto Step 2.



Step 2. Create the product.

This process is that same whether you are an Association, League or Club. You would just be in different Modes.

Associations & Leagues can manage their products under Management or Participation.

TA Test Association (Jude) 🗸					mynetball administration	🙁 Default eid:38919 🗸		
*	ORGANISATION	PEOPLE	REGISTRATION	TEAMS	PROGRAMS	WEBSITE	REPORTS	O Management O Participation

Clubs will not have the option to choose between management or participation, they will just be in participation.

	Jude 1 🗸						mynetball administration	🙁 Default eid:38919 🗸
*	ORGANISATION	PEOPLE	REGISTRATION	TEAMS	PROGRAMS	WEBSITE	REPORTS	

Registration >> Product Management

TA Test Association (Jude) 🗸	mynetball administration
	REGISTRATION TEAMS PROGRAMS WEESITE REPORTS
Search Menus	Configure Membership Signup - Products 🚱
Registration Dashboard Product Management	Home Reports Configuration Approve Members
Signup Form Management	Show inactive Products TITLE CATEGORY PURCHASES PRODUCT TYPE SUBSCRIPTION PERIOD AVAIL VAIL STATUS EDIT DELETE
Disclaimers	No records to display.
Gateway and Payments	>
Reports	

This will bring you to the <u>Configure Membership Signup – Products</u> page.

TA Test Association (Jude) 🗸	mynetball administration								
A ORGANISATION PEOPLE RE	GISTRATION TEAMS PROGRAMS WEBSITE REPORTS	O Management O Participation							
Search Menus Q	Configure Membership Signup - Products • Add Member Subscription Product								
Registration Dashboard									
Product Management	Home Reports Configuration Approve Members								
Signup Form Management	Show Inactive Products TITLE CATEGORY PURCHASES PRODUCT TYPE SUBSCRIPTION PERIOD AVAIL UNTIL STATUS	EDIT DELETE							
Disclaimers	No records to display.								
Gateway and Payments									
Reports >									



Click on Add Member Subscription Product.

TA Test Association (Jude) 🗸	mynetball administration	🙁 Default eid:38919 🗸		
	REGISTRATION TEAMS PROGRAMS WEBSITE REPORTS	O Management O Participation		
Search Menus	Configure Membership Signup - Products Add Member Subscription Product			
Registration Dashboard				
Product Management	Home Reports Configuration Approve Members			
Signup Form Management	Show Inactive Products TITLE CATEGORY PURCHASES PRODUCT TYPE SUBSCRIPTION PERIOD AVAIL UNTIL STATUS	EDIT DELETE		
Disclaimers	No records to display.			
Gateway and Payments	>			
Reports	•			

This will bring you to the Edit Registration Type/Product page.

TA Test Association (Jude) 🗸		mynetball administration	2 Default eid:38919 🗸
A ORGANISATION PEOPLE RE	GISTRATION COMPETITIONS PROGRAMS	WEBSITE REPORTS	Management Participation
Search Menus Q	Edit Registration Type/Proc Back to Management Screen	duct 😧	
Registration Dashboard	* Denotes a mandatory field.		
Product Management			
Signup Form Management	Registration Type/Product detail	s	
Disclaimers	Name		
Gateway and Payments	Category	Membership 🗸	
Reports 2	Description		
	Price	Simple Advanced	
	Class	Membership Subscription/Registration Saleable Item	
	Number available	Leave blank to indicate an unlimited number available	
	Available from		
	Available until		
	Active		
	Sort order		

Complete the details of the product as required. * denoted mandatory field.

NOTE the following when completing this form.

- Registration Type/Product details:
 - **Name***. This is should be <u>Single Game Voucher</u> or <u>SGV</u>.
 - **Category***. This should be <u>Membership</u>.
 - **Description.** You can add a description of your choice here to here to clearly identify the product.



- **Price*.** Select SIMPLE and enter <u>\$10</u> (total cost for the product)
- **Class*** (Product Type). This should be <u>Membership Subscription/Registration</u>.
- **Number Available.** Leave this blank, it means that an "unlimited" number are available.
- **Available from/to.** Leave this blank unless you don't want people purchasing them before a certain date.
- Active. This must be ticked for the product to be active.
- **Sort Order.** Leave this blank as you can change the order of products in the Signup Form when setting up the signup form.
- Subscription Settings:
 - Start/End Date. Leave this blank.
 - **Person Role*.** Set the player role.

Registration Settings:

• **Automatically Register Participant To.** This is the organisation the player will be automatically registered to when they register.

Only select your organisation (Association or League) from this list. DO NOT select Netball Victoria.

If your Club sits under more than one Parent Organsiation (Association or League) then you need to set up one product for Parent 1 and a separate product for Parent 2.

- **Registration Period.** Make sure this is the current year.
- **Registration Type.** This should be <u>SGV</u>.

Once you select the Registration Type the page will refresh and bring you back up to the top of the page.

There you will see that there is a new section in **Registration Type/Product details**.

• **Amounts payable for the selected registration type.** This information will be automatically populated based on the registration type you selected above.



Allow product pricing to be discounted if the participant qualifies for a registration discount SHOULD NOT be ticked. This means that participants will not be charged for secondary registrations.

	Age Range: 17-100	Total:0.00					
	Netball Australia	0.00					
	Age Range: 18-100	Total:83.00					
Amounts payable for the selected registration	Netball Victoria	73.00					
type	Test Association (Jude)) 10.00					
	The price entered should below.	be greater than the maximum total across all age ranges, plus any discounts entered					
	If the organisation name is in red it means that the registration type at that level is inactive - all parent types must						
	be active before you can make this product active.						
<	Allow product pr	ricing to be discounted if the participant qualifies for a registration discount					

Discounts:

Do not offer discounts for Single Game Vouchers.

CLICK UPDATE

Step 3. Create the Signup Form.

<u>The below process is that same whether you are an Association, League or Club. You would just be in</u> <u>different Modes.</u>

TA Test Association (Jude) 🗸	mynetball administration							
		WEBSITE REPORTS				O Mana	gement O	Participation
Search Menus Q	Signup Form Manager							
Registration Types	Hama Danata Carlingation A							
Registration Periods	Home Reports Configuration A	pprove members						
Product Management	Include inactive forms							
Signup Form Management	TITLE	CATEGORY	NUM REG	NUM PRODUCTS	STATUS	VIEW	EDIT	DELETE
Disclaimers	Membership Signup Template	Membership	0	0	Active		1	Ē
	B Indicator form is a template							
Gateway and Payments	indicates form is a template							
Reports	•							

Registration >> Signup Form Management



This will bring you to the <u>Signup Form Manager</u> page.

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A ORGANISATION PEOPLE REG		WEBSITE REPORTS				🗿 Mana	igement O	Participation		
Search Menus Q	Signup Form Manager ? Add New Online Registration Form									
Registration Types										
Registration Periods	Home Reports Configuration A	pprove Members								
Product Management	Include inactive forms		1.00							
Signup Form Management	TITLE	CATEGORY	REG	PRODUCTS	STATUS	VIEW	EDIT	DELETE		
Disclaimers	Membership Signup Template	Membership	0	0	Active		1	ā		
Gateway and Payments	lndicates form is a template									
Reports >										

Here you can see any active forms that your organisation currently has.

Netball Victoria recommend that you create a new form just for the Single Game Voucher.

Click on Add New Online Registration Form.

🥗 Test Association (Jude) 🗸		mynetball administration				🙁 Judy Nash 🗸			
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Search Menus	Signup Form Manager Add New Online Registration Form								
Registration Dashboard	Include inactive forms								
Product Management	TITLE	CATEGORY	NUM REG	NUM PRODUCTS	STATUS	VIEW	EDIT	DELETE	
Signup Form Management	2018 Test Association	Membership	1	1	Active	0	1		
Disclaimers	ladicates form is a template								
Gateway and Payments	>								
Reports	>								
De-Registration Request									

This will bring you to the Edit Online Registration Form.

TA Test Association (Jude) 🗸		mynetball administration	😍 Default eid:38919 🗸
A ORGANISATION PEOPLE RE	GISTRATION COMPETITIONS PROGRAMS	WEBSITE REPORTS	Management Participation
Search Menus Q	Edit Online Registration For	n	
Registration Dashboard			
Product Management	Select Registration Form		
Signup Form Management			
Disclaimers	Select Registration Form NA - Membership Si	gnup Template V	
Gateway and Payments			
Reports >			



Select the NA – Membership Signup	Template	from the	e drop-down	list and hit	REFRESH.
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TA Test Association (Jude) 🗸	mynetball administration	😍 Default eid:38919 🗸
A ORGANISATION PEOPLE REP	SISTRATION COMPETITIONS PROGRAMS WEBSITE REPORTS	Management Participation
Search Menus Q	Edit Online Registration Form Dark to Management Screen	
Registration Dashboard		
Product Management	Select Registration Form	
Signup Form Management		
Disclaimers	Select Registration Forte NA - Membership Signup Template Refresh	
Gateway and Payments		
Reports >		

This will populate the <u>Online Registration Form</u>.

	mynetball administration	🙁 Default eid:38919 🗸
	GISTRATION COMPETITIONS PROGRAMS WEBSITE REPORTS	Management Participation
Search Menus Q	Edit Online Registration Form	
Registration Dashboard		
Product Management	Select Registration Form	
Signup Form Management	Galart Basistration Error NA - Mambanhis Gauss Tamolita	
Disclaimers	and a difference of the second se	
Gateway and Payments	General Settings	
Reports	Template Name Membership Signup Template	
	Form Type Membership 🗸	
	Title * Membership Signup	
	Welcome Page Top Description Please update with a welcome message	
	Status VACTIVE V	
	Sort order 8	
	Disclaimer GLOBAL DISCLAIMER 🗸	
	Entity Disclaimer	
	Contact Name Default eid:38019	

Complete/update the form as required. * denoted mandatory field.

NOTE the following: when completing this form.

- General Settings:
 - **Template Name**. Membership Signup Template. *This cannot be edited.*
 - Form Type. This will be MEMBERSHIP.



- **Title***. Name the form <u>Single Game Vouchers</u>.
- Welcome Page Top Description. Text entered here will display at the top of the welcome page add something about the <u>Single Game Voucher</u>.
- **Status.** Set the status for your form to <u>ACTIVE</u>.
- **Sort Order.** The order will be 8, leave it as 8.
- **Disclaimer.** Global Disclaimer (from Netball Australia). *This cannot be edited.*
- Entity Disclaimers. If you have added any custom disclaimers you can select the one you want to use from the drop-down list.
- **Contact Name*.** The IT User that is logged in when setting up the form will automatically have their details entered into these fields.
- **Contact Email*.** See above.

Payment Gateway

(Online Payments)

- Payment Settings:
 - Payment Gateway. Select the MPS DISBURSEMENT GATEWAY [NA]*.

NO GATEWAY V NO GATEWAY SIMULATED CC GATEWAY 1111 MPS DISBURSEMENT GATEWAY [NA]*

- Allow Offline Payment. <u>DO NOT allow offline payments for Single Game</u> Vouchers.
- o Allow Part Payment. DO NOT allow Part Payments for Single Game Vouchers.
- Automatically Add Processing Fee. Select Apply to online payments and enter the Variable Charge of <u>1.78%</u>* and Fixed Charge as <u>\$0.31</u> to cover any processing fee costs incurred.

Automatically add	Apply to online	payments	Apply to offline payments				
processing fee	Fixed Charge: AUD	0.31	plus Variable Charge:	1.78	% of transaction amount		

- Offline Payment Description. <u>DO NOT</u> allow offline payments for Single Game <u>Vouchers.</u>
- **Currency Format.** *Leave as is.*



- Tax Description. Leave as is.
- Tax Rate. Leave as is
- Form Fields:
 - **Personal Fields.** You really do not need to have any additional fields added here for a Single Game Voucher form.
 - **Other Fields.** You need to add a question here around the date the SGV will be used.

Netball Victoria have created the custom field "Date of play for this SGV". You just need to add it to your form.



Once in the select fields (the box on the right), make sure you make it mandatory.





Registration Type/Products:

This is where the Single Game Voucher product you created (with the MEMBERSHIP category) should appear.

Registration Type/Products

Displayed as radio buttons: customer will be	able to choo	se one item only.	
Available Registration Type/Products		Selected Registration Type/Products	
SGV	*		
	*		
	**		

Select the Single Game Voucher product and move them to the right side – either by clicking the button (as indicated above) or by double clicking on the product).

Registration Type/Products

Displayed as radio buttons: customer will be able to choose one item only.

Available Registration Type/Products	Selected Registration Type/Products	
SGV	(->)	
	*	
	**	
	**	

Registration Type/Products

Displayed as radio buttons: customer will be able to choose one item only.

Available Registration Type/Products

Selected Registration Type/Products





• Advances Settings: Leave this section as is.

Advanced Settings

Behaviour Options

Manually approve all new registrants

Control of the control of the control of the payment form

Display payment split information if possible

Allow signups on behalf of family members

Allow no team preference

• **Syndication Options.** If you are setting this up at Association or League level, then you should tick Syndicate to affiliated Clubs.

Syndication Options

Syndicate to Entity Teams

Syndicate to affiliated CLUBS

- Syndicate to affiliated ASSOCIATIONS
- Syndicate to affiliated ZONES
- Syndicate to affiliated REGIONS
- Syndicate to affiliated STATES
- Syndicate only to direct affiliates

NOTE: You do not **need** to select any of these options. Not selecting any of these will not mean that your form will not work, it will just mean that the person registering will just register to your organisation.

Click SAVE



You can click **Back to Management Screen** to go back to your list.

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*	ORGANISATION	PEOPLE	REGISTRATION	COMPETITIONS	PROGRAMS	WEBSITE	REPORTS	Management O Participation		
Sea	rch Menus			nline Regist	ration Fo	rm				
Reg	istration Types			Item(s) undated sur	cossfully					
Reg	istration Periods		\checkmark	nem(s) updated suc	CESSIONY					

This will bring you back to the <u>Signup Form Manager</u> page where you will see your active sign up form(s).

🥮 Test Association (Jude) 🗸	mynetball administration
A ORGANISATION PEOPLE R	GISTRATION COMPETITIONS PROGRAMS WEBSITE REPORTS O Management O Participatio
Search Menus Q	Signup Form Manager O Add New Online Registration Form
Registration Types	Include inactive forms
Registration Periods	TITLE CATEGORY NUM NUM STATUS VIEW EDIT DELETE
Product Management	SGV Membership 1 1 Active 👁 🖍
Signup Form Management	Indicates form is a template
Disclaimers	
Gateway and Payments	
Reports	
De-Registration Request	

Step 4. Signup Form Distribution.

Members of your organisation can access the SGV form you set up via MyNetball on the desktop or the MyNetball app on their smart phone.

A participant can only register through a MyNetball profile, on a computer, if they have previously been part of that organsiation.

If they have not been part of your organisation before then they can access your form via the MyNetball App.



Step 5. SGV Tracking.

When a participant purchases a SGV, it asked them to specify the date that they will be using the SGV. This is the **only** date that the SGV is valid for.

You can access this information by downloading the <u>Transaction Report</u>.

🥮 Test Association (Jude) 🗸					mynetball a	dminist	ration				e 20	dy Nash 🐱
A ORGANISATION PEOPLE	REGISTRATION	TEAMS	PROGRAMS	WEBSITE	REPORTS					O Maru	gement 🗿	Participation
Registration pashooaro	Inclu	de inactive fo	orms									
Product Management	TITLE				CATEGORY		NUM REG	PRODUCTS	STATUS	VIEW	EDIT	DELETE
Signup Form Management	SGV				Membership		1	1	Active	0	1	
Disclaimers	5 Indica	tes form is a	template									
Gateway and Payments	>	ies rottin is a	of the second									
Reports	~											
Daily Transaction Report												
Financial Status Report												
Participant Payment Summary												
Payment Adjustment Report												
Payment Gateway Report												
Payment Settlement Report												
Registration Accounts												
Registration Detail Report												
Registration Product Report												
Scheduled Payments Report												
Transaction Report												

Select the SGV registration form to view the collected data.

The data range is optional, but it can help you narrow down the search i.e. You might just want to collect information for people who registered in the last month

Once the parameters are set, click GO

This will bring up a list of transactions that match the form and date range specified. The data that is displayed is a small part of the data that this report contains. To see all the information that is in this report, you need to download the information by clicking the **Download data** option at the bottom of the page.



TC Test Club 1 🗸	mynetball administration									😍 Judy Nash 🗸
A ORGANISATION PEOPLE RE	GISTRATION T	EAMS PROGR	AMS WEBSITE	REPORTS						
Search Menus Q	Aenus Q Registration Transaction Report 😧									
	Registration SGV	i Form	~	From 01/01/2019	To 30/01/2019	G	io			
	Drag a colum	nn to this area to <u>c</u>	roup by it.						Search	
	ID	NAME	INVOICE ID	INVOICE DATE	AMOUNT	ТАХ	PAYMENT STATUS	PAYMENT METHOD	ONLINE PAYMENT REFERENCE	ACTIONS
	1268242	Test, Greg	7276154	30 Jan 19 10:59AM	\$10.00	\$0.91	Not Paid	None		Actions
	1									Page 1 of 1 (1 items)
	🛓 Down	load								

This will give you an option for the format the report is downloaded in.

Once you have downloaded the report, the data collected in the Custom Fields is towards the far right of the spreadsheet, under the column heading **Playing Date**. This is around column AO of the spread sheet.

This date was entered by the member when they purchased the voucher. If they do not use the voucher on that date, it cannot be re-allocated. A new voucher needs to be purchased for a new day.

NOTE that as an added precaution, in the event that an injury claim is submitted, make sure the date entered is an actual date that the competition was played on.

There is no way to change this date in the system so if they do not match, you need to keep a manual record.